BAIRD'S ILLINOIS EDUCATION EXPERIENCE



Illinois School Districts Served

































Education Team



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Baird Value-Added Services

- Debt Management and Refinancing
- Capital Needs Planning
- Credit Rating Assistance and Strategy Development
- Bond Election Assistance
- Post-Issuance Guidance and Procedures
- · Debt Issuance and Execution

BAIRD'S PRESENCE IN ILLINOIS



Strong and Growing Presence



85 + Year History

Opened Baird operations in Illinois in 1935.



\$5.5+ Million

Funding non-profit organizations throughout Illinois Communities since 2010.1



400+

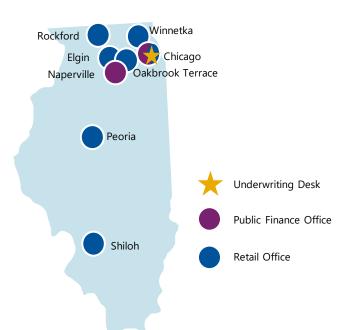
Professionals in eight offices across the State.



\$12.5 Billion

In assets managed for over 35,440 Illinois residents.²

Fixed Income Offices



Fixed Income Platform



16

Institutional sales and trading professionals in Chicago.



6

Public finance professionals in Chicago and Naperville.

Illinois Based Underwriter



Bryan Derdenger Managing Director Underwriting (312) 578-2064 BDerdenger@rwbaird.com

- Resides in Illinois and works out of our Naperville office.
- Knows the intricacies of Illinois credits which is extremely valuable during pricings.
- Leverages a major underwriting and fixed income trading center in Chicago.
- The underwriters for most of our competitors reside and operate out of State (e.g. California, Minnesota, Missouri, New York, and Ohio).



¹ Source: IPREO MuniAnalytics and Baird as of June 30, 2023

² As of June 30, 2023