



Woodbury Leadership Academy

Woodbury, Minnesota



\$21,995,000 Charter School Lease Revenue Bonds
 \$21,665,000 Series 2021A
 \$330,000 Taxable Series 2021B

May 2021

Baird served as Sole Managing Underwriter

Woodbury Leadership Academy

Mission: To utilize leadership-based programs and strategies grounded in solid research, combined with the demonstrated success of Core Knowledge curriculum as a basis of a rigorous overall education program that builds strong skills in math, reading, literature, writing, music, science, and technology.

Vision: To be a school where students and graduates become exceptional leaders and are prepared to take on the academic and leadership challenges they will face as they transition into high school.

Financing Need:

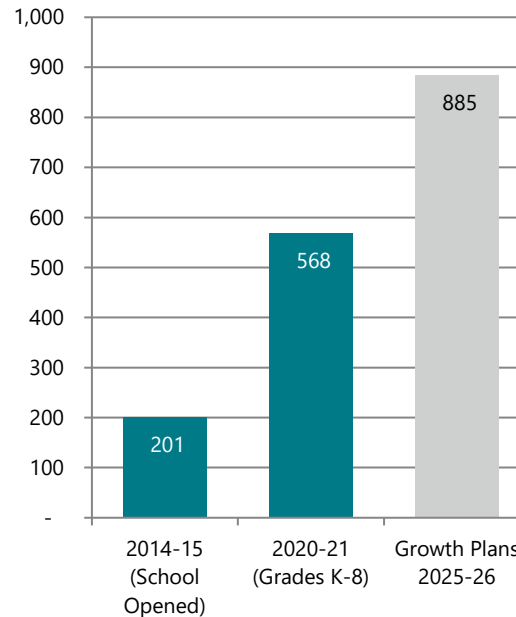
- Finance the acquisition of the existing facility
- Finance the construction and equipping of a multipurpose building addition to the existing facility

Financing Results:

- S&P Bond Rating of "BB-" (Stable Outlook)
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 3.54%



Enrollment



For additional information about this offering, please contact:

Bruce Sorensen
 Managing Director
 952.838.8080

bsorensen@rwbaird.com

Will McIntyre
 Asst. Vice President
 303.270.6352

wrmcintyre@rwbaird.com

Minnesota Charter School Office
 7755 3rd Street North, Suite 400
 Oakdale, MN 55128
 952.838.8080

National Charter School Finance Group
 210 University Blvd. #460
 Denver, CO 80206
 303.270.6330

www.rwbaird.com/charterschools

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Principal Investments

Asset Management

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