



Signature Preparatory

Henderson, Nevada



\$25,600,000 Education Revenue Bonds
\$24,000,000 Series 2021A
\$1,600,000 Taxable Series 2021B

September 2021

Baird served as Sole Managing Underwriter

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Mission: To provide the best educational experience to as many students as possible in a moral and wholesome environment.

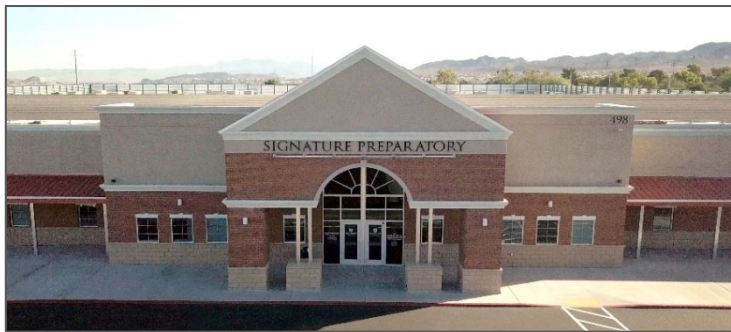
Values: The School has adopted five universal values which permeate daily life and culture on and off campus: **Respect, Accountability, Integrity, Service, Excellence (R.A.I.S.E.).**

Financing Need:

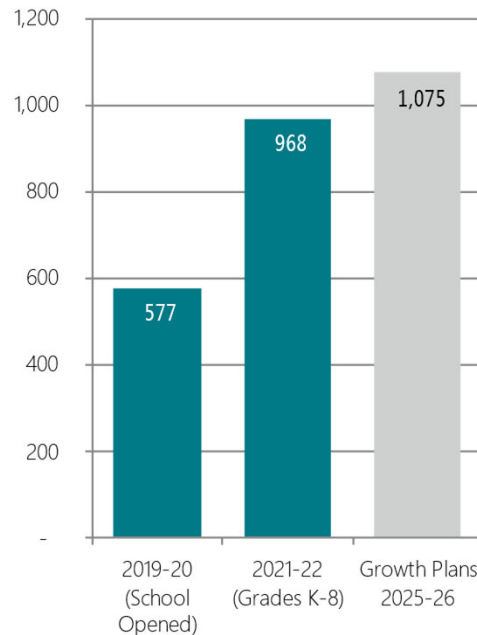
- Finance (including through reimbursement) the acquisition of land and educational facilities of its existing campus
- Pay for a working capital program in connection with the acquisition of the facilities

Financing Results:

- The Bonds were issued as non-rated
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.52%



Enrollment



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

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Principal Investments

Asset Management

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