

Seven Oaks Classical School

Ellettsville, Indiana

\$9,715,000

Educational Facilities Revenue Bonds

\$9,345,000

Series 2021A

\$370,000

Taxable Series 2021B

May 2021

Baird served as Sole Managing Underwriter

Seven Oaks Classical School

Mission: To train the minds and improve the hearts of young people through a rigorous classical education in the liberal arts and sciences, with instruction in the principles of moral character and civic virtue. To this end, we seek to cultivate Eight Pillars of Character: responsibility and respect, perseverance and courage, honesty and integrity, cooperation and citizenship. By teaching and practicing these virtues, we hope to prepare students for a life well lived.

Financing Need:

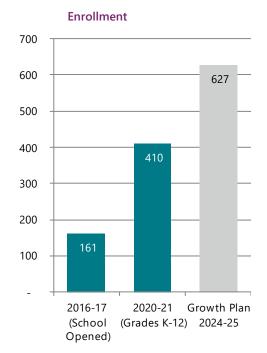
- Finance the renovation of the current facility
- Refinance outstanding indebtedness

Financings Results:

- Non-rated transaction
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.48%

Financing Purpose





Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Equity Capital Markets Fixed Income Capital Markets Private Wealth Management



For additional information about this offering, please contact:

Bruce Sorensen Managing Director

952.838.8080

Will McIntyre Asst. Vice President 303 270 6352

BAIRD

bsorensen@rwbaird.com wrmcintyre@rwbaird.com

Minnesota Charter School Office

7755 3rd Street North, Suite 400 Oakdale, MN 55128 952.838.8080

National Charter School Finance Group

210 University Blvd. #460 Denver, CO 80206 303.270.6330

www.rwbaird.com/charterschools

Principal Investments

Asset Management