



Seven Generations Charter School

Emmaus, Pennsylvania



\$17,220,000 Charter School Revenue Bonds
 \$16,945,000 Series 2021A
 \$275,000 Federally Taxable Series 2021B

May 2021

Baird served as a Sole Managing Underwriter

Seven Generations Charter School

Mission: To create generations of stewards who embrace our world and each other. All members of the School community are committed to a public education alternative that promotes sustainability and citizenship with an interdisciplinary, individualized, project-based curriculum.

Financing Need:

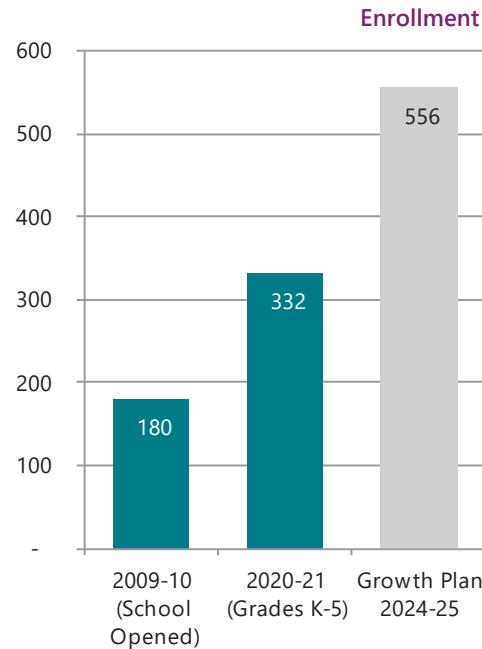
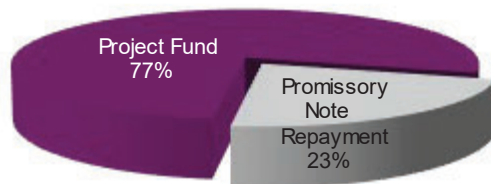
- Finance the construction, furnishing, and equipping of renovations and improvements to the existing school facility to consolidate all of the School's operations under one campus
- Refinance an outstanding taxable note, originally issued to purchase the school facility

Financing Results:

- S&P Bond Rating of "BB" (Stable Outlook)
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 3.55%



Financing Purpose



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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