



SER-Niños Charter School

Houston, Texas

BAIRD

\$29,895,000 Education Revenue Bonds
 \$29,440,000 Series 2021A
 \$455,000 Series 2021B (Taxable)

July 2021

Baird served as Sole Managing Underwriter

This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in a "AAA" rating by S&P ("BBB-" Underlying).

SER-Niños Charter School

Mission: To offer high quality education through public and private funding to at-risk children. SER-Niños was founded on the premise that every child can develop the characteristics and abilities to overcome economic hardship and achieve success. SER-Niños actively involves teachers, parents, and the community to ensure the strong and positive development of the whole child.

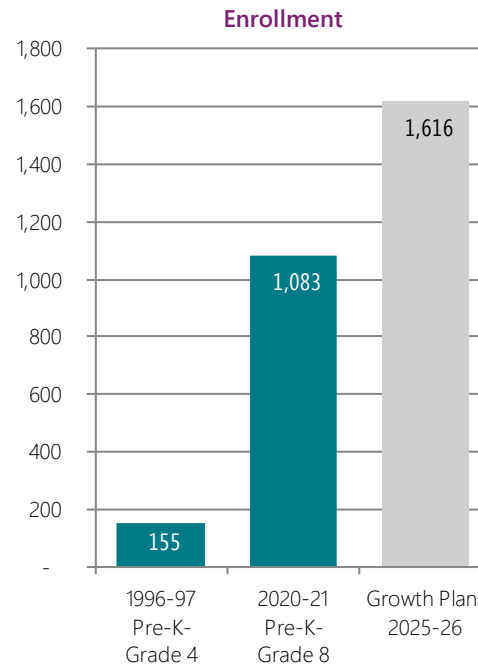


Financing Need:

- Finance the costs of construction, acquisition, and equipment of a new high school building
- To pay off a loan used to purchase the site for the school building

Financing Results:

- S&P Global rating of "AAA" (PSF Guarantee) / "BBB-" Stable Outlook (Underlying)
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 2.49%



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

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Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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