



Prelude Preparatory Public School

San Antonio, Texas



\$9,295,000 Education Revenue Bonds
\$8,905,000 Series 2021A
\$390,000 Series 2021B

June 2021

Baird served as Sole Managing Underwriter

Prelude Preparatory Public Schools

Mission: Through an emphasis on personal and academic excellence, Prelude Preparatory Public School equips Prekindergarten through Eighth grade students with the foundation to succeed in school, live purposeful lives, and become leaders in their communities.

Vision: To ensure high school ready students and to build the next generation of leaders who will positively impact their local communities.

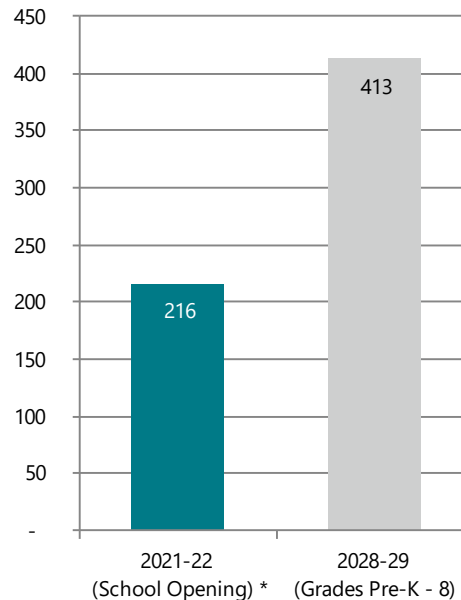
Financing Need:

- Finance the costs of acquiring, renovating, improving and equipping an educational facility for Prelude's first year of operations

Financing Results:

- The Bonds are non-rated
- 30-year fixed rate financing
- 5-year optional redemption provision
- Secured a True Interest Cost ("TIC") of 5.86% on the Series 2021A Bonds

Projected Enrollment



* Anticipated enrollment



OPEN THE DOOR TO NEW POSSIBILITIES

Together we are building an innovative model of academic rigor, support, play, and high expectations.

New School
Tuition-Free
Pre-K through 8th Grade

For additional information about this offering, please contact:

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Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

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