

\$13,860,000

Pinecrest Academy of Idaho

Twin Falls, Idaho

Nonprofit Facilities Revenue Bonds (Pinecrest Academy of Idaho Project)

\$13,420,000 Series 2022A \$440,000 Series 2022B



May 2022

Baird served as **Placement Agent**

Pinecrest Academy of Idaho

Mission: To unite the community to prepare students for college and careers by providing individual instruction, in a nurturing environment, using rigor, relevance, and relationships to empower students to become tomorrow's global leaders

Vision: An environment where scholars perform at the highest level on all academic measures to empower lifelong learners with knowledge and values required for productive global leadership.

Financing Need:

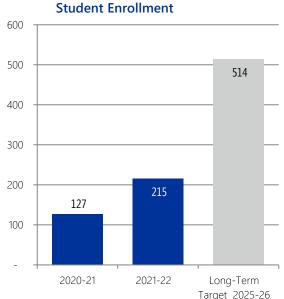
• Acquisition of 5.7 acres of property and construction of school facilities totaling approximately 32,000 square feet, replacing a currently leased facility

Financing Results:

- Nonrated financing
- 7-year fixed rate financing with a 3-year optional call provision
- Secured a True Interest Cost ("TIC") of 6%

Financing Purpose





For additional information about this offering, please contact:

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