

Philadelphia E&T Charter High School Philadelphia, Pennsylvania



\$25,915,000 Charter School Revenue Bonds

\$25,605,000 Series 2021A

\$310,000 Series 2021B (Taxable)

September 2021

Baird served as Sole Managing Underwriter

Philadelphia Electrical & Technology Charter High School

<u>Mission</u>: To develop students who will be employable in the emerging high-tech industries; while giving students a strong foundation in the core academic subjects in math, science, language arts, social studies and world languages.

Financing Need:

 Acquire and renovate a new 68,000 sq. ft. building to house a new permanent high school facility

Financing Results:

- S&P Global rating of "BB" (Stable Outlook)
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 3.35%





For additional information about this offering, please contact:

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National Charter School Finance Group

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