



PACT Charter School

Ramsey, Minnesota



\$41,465,000 Charter School Lease Revenue and Refunding Bonds
 \$40,035,000 Series 2022A
 \$1,430,000 Series 2022B (Taxable)

September 2022

Baird served as Sole Manager

PACT Charter School

Mission: Partnering as parents, students, and staff to develop students of character and academic excellence.

Vision: PACT Charter School will build a collaborative community that emphasizes academic rigor and character development to foster innovative problem solvers and life-long learners.

Financing Need:

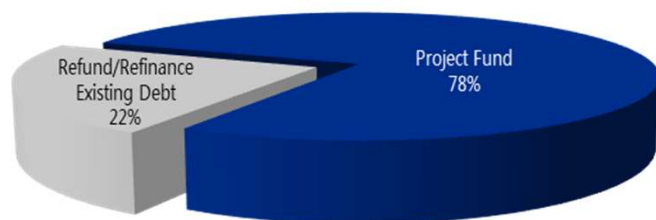
- Refund Series 2013 Bonds and refinance other outstanding debt
- Fund the acquisition and development of a new Upper School Campus and outdoor athletic field (approx. 18 acres) that will serve students in grades 6-12 to help facilitate PACT's planned enrollment expansion
- Fund the renovation of the Original School Facility (Elementary School Campus) that will serve students in grades K-5

Financing Results:

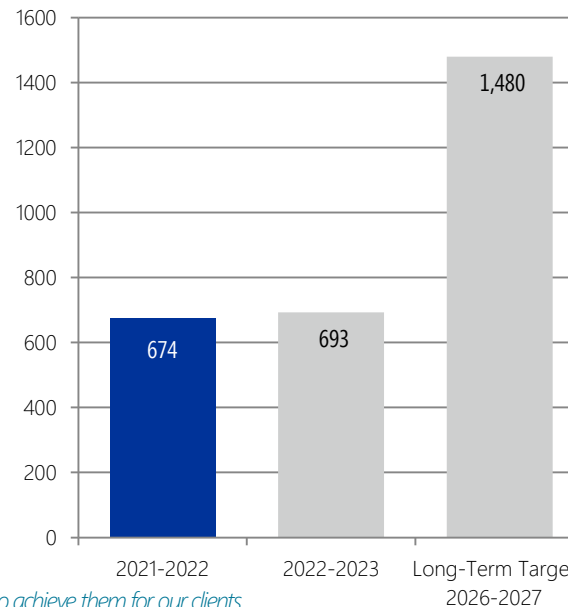
- BB+ rated financing
- 10-year fixed rate financing with a 7-year optional call provision
- Secured a True Interest Cost ("TIC") of 5.26%



Financing Purpose



Student Enrollment



For additional information about this offering, please contact:

Bruce Sorensen
 Managing Director
 952.838.8080
bsorensen@rwbaird.com

Will McIntyre
 Vice President
 303.270.6352

wrmcintyre@rwbaird.com

Minnesota Charter School Finance Group
 7755 3rd Street North, Suite 400
 Oakdale, MN 55128
 952.838.8080

National Charter School Finance Group
 210 University Blvd., 8th Floor
 Denver, CO 80206
 303.270.6330
www.rwbaird.com/charterschools

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