



New World Preparatory Charter School

Staten Island, New York



\$52,125,000 Revenue Bonds
\$51,160,000 Series 2021A
\$965,000 Series 2021B (Taxable)

June 2021

Baird served as Sole Managing Underwriter

New World Preparatory Charter School

Mission: To provide an exceptional education for students by employing research-based strategies to raise academic achievement through academic rigor and relevance, personalization, focused professional development, and meaningful family engagement and collaboration with the larger community.

Vision: To prepare students for higher education by providing a meaningful curriculum that challenges each student academically while nurturing character development.

Financing Need:

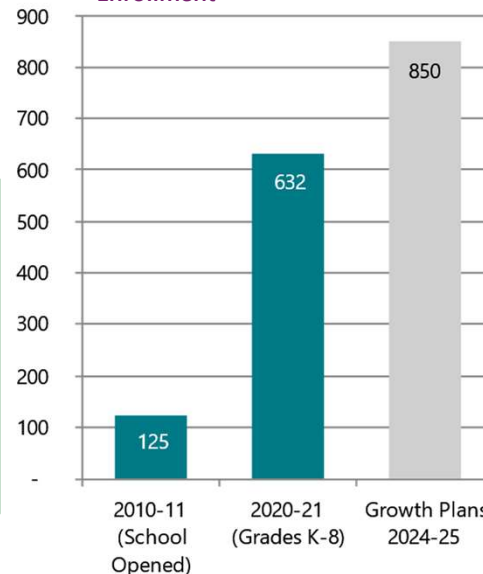
- Finance and refinance the acquisition of an existing school site and five buildings thereon, demolish four of the buildings, renovate one building and construct a new building in order to consolidate all of the school's operation at one site for students in grades K-8. The overall school facility is expected to provide space for 850 students.

Financing Results:

- The Bonds are non-rated
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 3.64%



Enrollment



For additional information about this offering, please contact:

Brian Colon
Managing Director
303.270.6335
bcolon@rwbaIRD.com

Yoon-Sook Moon
Senior Vice President
303.270.6338
ymoon@rwbaIRD.com

National Charter School Finance Group
210 University Blvd. #460
Denver, CO 80206
303.270.6330
www.rwbaIRD.com/charterschools

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Principal Investments

Asset Management

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