



Green Dot Public Schools

Los Angeles, California



\$22,965,000 School Facility Revenue Bonds (Green Dot Public Schools California Project)
\$22,510,000 Series 2022A (Tax-Exempt)
\$455,000 Series 2022B (Taxable)

October 2022

Baird served as Sole Manager

Green Dot Public Schools

Mission: To help transform public education so all students graduate prepared for college, leadership, and life.

Financing Need:

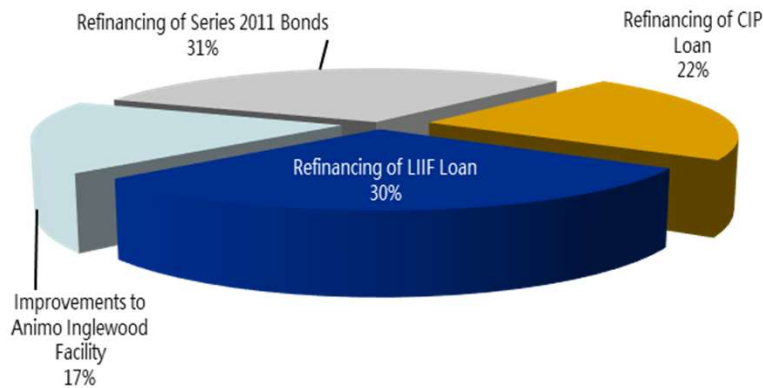
- Refinance Series 2011A Bonds where proceeds were used to acquire Ánimo Inglewood Facility
- Refinance loans used to acquire Ánimo Ellen Ochoa Facility
- Finance additional improvements to the Ánimo Inglewood Facility

Financing Results:

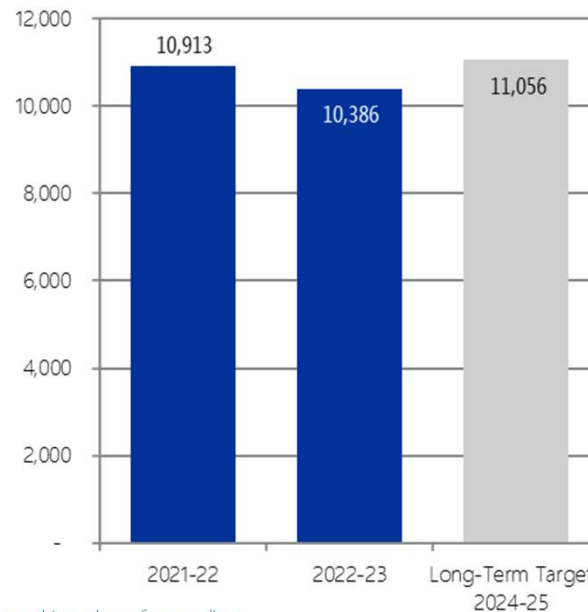
- BBB- rated financing
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 5.64%



Financing Purpose



Student Enrollment



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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