

# GreatHearts® Great Hearts America-Texas

Dallas, Fort Worth and San Antonio, Texas



**\$19,430,000** Education Revenue Bonds (Great Hearts America-Texas)  
 \$19,230,000 Series 2022A  
 \$200,000 Series 2022B (Taxable)



## September 2022

Baird served as Sole Managing Underwriter

**This financing qualified for the Texas Permanent School Fund Guarantee Program resulting in a "Aaa" rating by Moody's ("Baa3" Underlying)**

### Great Hearts America-Texas

*Mission: Committed to cultivating the minds and hearts of students through the pursuit of truth, goodness, and beauty. By engaging a well-rounded program in a vibrant school culture, students are prepared for success in a college, leadership in any field in which they choose to endeavor, a life filled with purpose, and cultivating the belief that the highest goal of education is to be come good – intellectually and morally.*

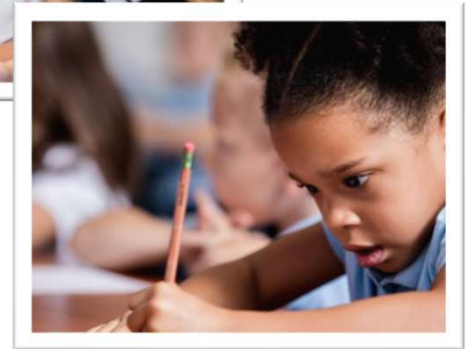
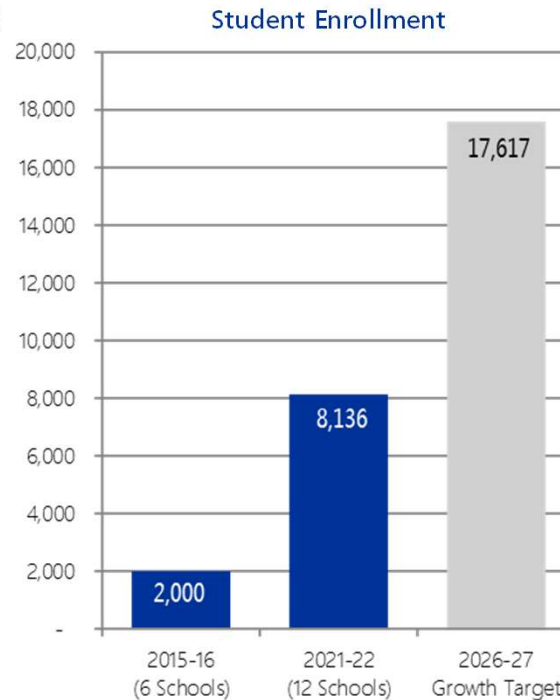
### Financing Need:

- Financing or refinancing the cost of Phase 2 construction and equipping of the Upper School on the Lakeside Campus

### Financing Results:

- Moody's Bond Rating of "Aaa" (PSF Guarantee) / "Baa3" (Underlying)
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.68%

### Financing Purpose



For additional information about this offering, please contact:

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