



Evergreen Charter School

Hempstead, New York

BAIRD

\$75,045,000

\$74,525,000

\$520,000

Education Revenue Bonds (Evergreen Charter School Project)

Series 2022A (Tax-Exempt)

Series 2022B (Taxable)

December 2022

Baird served as Sole Manager

Evergreen Charter School

***Mission:** Evergreen Charter School is a safe and secure environment focused on academic excellence. We offer opportunities to address the whole child. Electives and extracurricular activities, including clubs and sports, complement academic achievement. ECS takes pride in creating a family atmosphere for all stakeholders. We are proud of our high rating which is a reflection of everyone's hard work and dedication.*

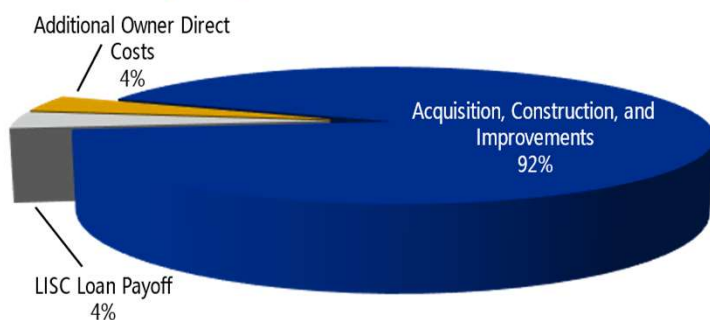
Financing Need:

- Acquisition of 1.25-acre parcel of land
- Construction of 85,000 square foot, multi-level building and renovation of existing 14,000 square foot warehouse on acquired land
- Purchase furniture, fixtures & equipment

Financing Results:

- BB rated
- 35-year fixed rate financing
- Secured an Average Interest Rate of 5.58%

Financing Purpose



Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

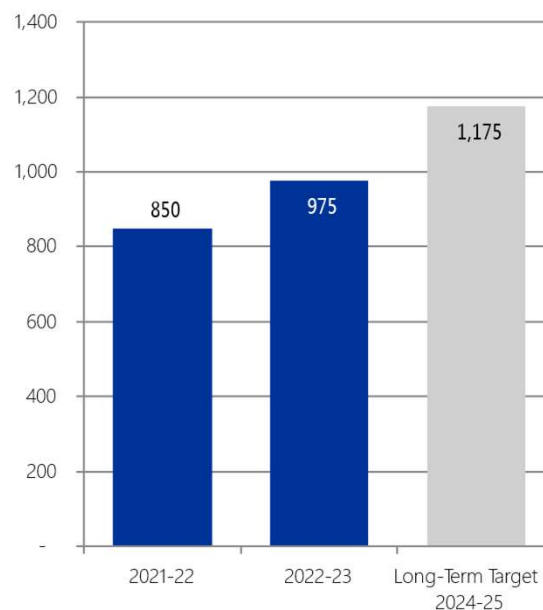
Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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Student Enrollment



For additional information about this offering, please contact:

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