

**\$17,930,000** Charter School Revenue Bonds, Series 2021

**June 2021**

Baird served as Sole Managing Underwriter

**DSST Public Schools**

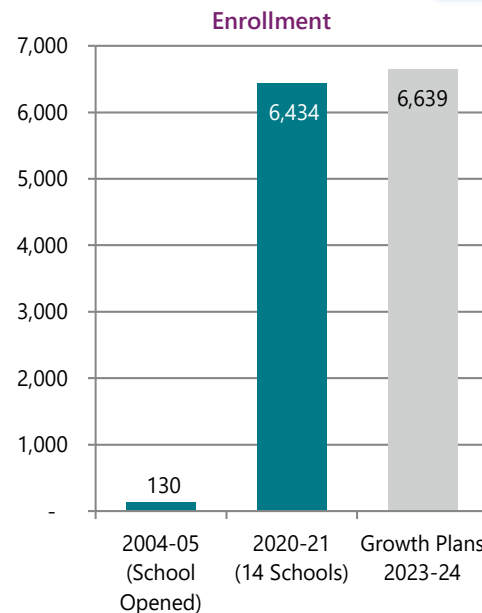
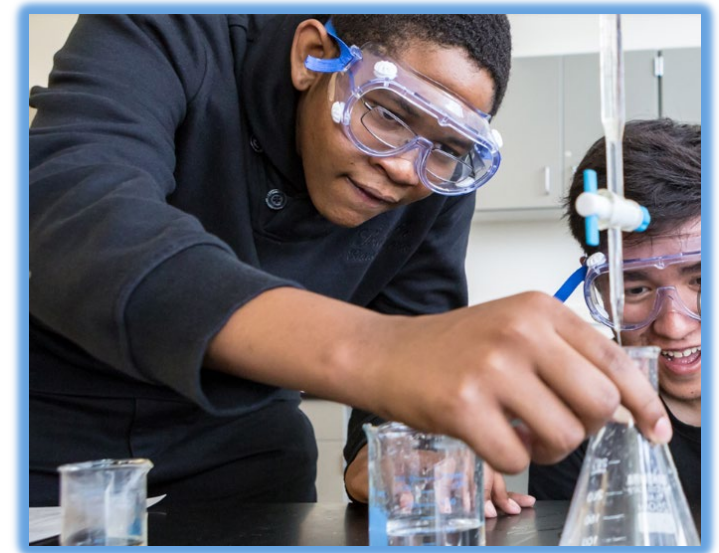
*Mission: To transform urban public education by eliminating educational inequity and preparing all students for success in college and the 21st century.*

**Financing Need:**

- Finance a portion of the costs to equip and renovate an existing facility to house a newly chartered DSST: Elevate Northeast and the currently operating Noel Middle School Campus

**Financing Results:**

- Moody's Bond Rating of "Aa3" (Colorado Charter School Moral Obligation Program Enhanced) and "Baa1" (Underlying)
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 2.50%



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