



Colorado Military Academy

Colorado Springs, Colorado

BAIRD

\$18,697,114 Education Facility Revenue Bonds
\$13,740,000 Series 2021A (Senior Lien)
\$4,957,114 Series 2021B (Subordinate Lien)

July 2021

Baird served as Placement Agent

Colorado Military Academy

***Mission:** To prepare cadets for today's colleges and tomorrow's careers by engaging cadets in a rigorous and high-tech curriculum in science, technology, engineering, and math (STEM) while building strong moral character through an environment of military leadership development.*

***Vision:** To become the premiere military academy in the region recognized for STEM excellence and developing strong leaders of character.*



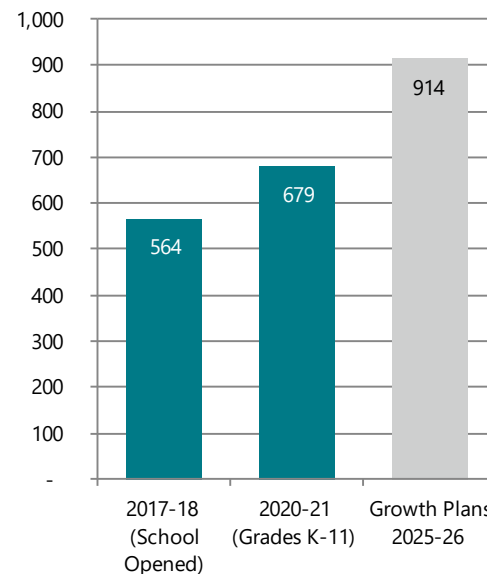
Financing Need:

- To finance or refinance the costs of satisfying the Corporation's payment obligations with respect to the 2017 Notes, the proceeds of which were used for the purpose of acquiring, constructing, improving and equipping, as applicable, the Series 2021 Facilities
- Reimbursing the Corporation for capital expenditures made in connection with the Series 2021 Facilities

Financing Results:

- The Bonds are non-rated
- 40-year fixed rate financing

Enrollment



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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