

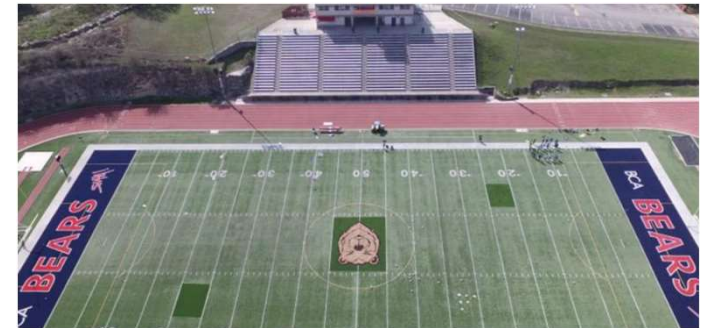
\$42,960,000 Education Revenue Bonds
 \$42,795,000 Series 2021A
 \$165,000 Taxable Series 2021B

March 2021

Baird served as Sole Managing Underwriter

Brooks Academies of Texas

Mission: To promote a transformational culture that maximizes student achievement and the development of accountable, global learners in a safe and enriching environment that fosters high-quality education.



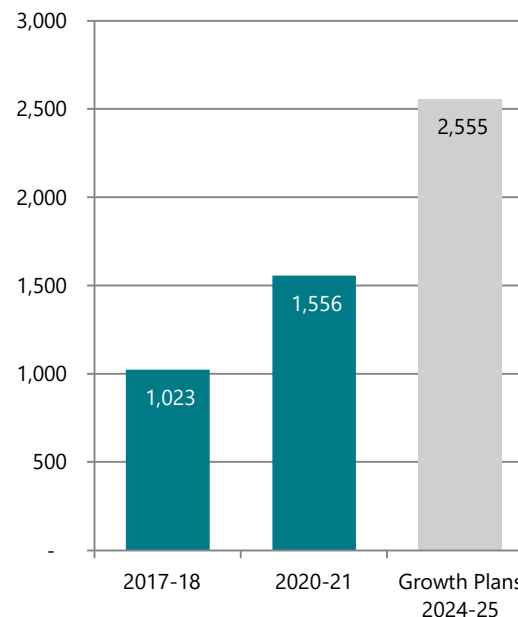
Financing Need:

- Finance the cost of acquiring the Brooks Lone Star Academy and Brooks Collegiate Academy Campuses

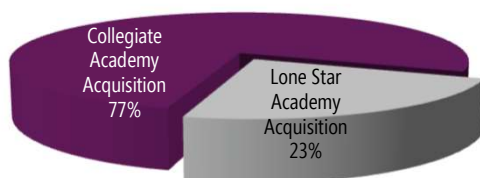
Financing Results:

- The Bonds are not rated.
- 30-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.68%

Obligated Schools' Enrollment



Financing Purpose



For additional information about this offering, please contact:

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Robert W. Baird & Co. Incorporated

Employee-owned financial services company. Baird focuses on great outcomes and how to achieve them for our clients.

Fixed Income Capital Markets

Private Wealth Management

Equity Capital Markets

Principal Investments

Asset Management

This should not be construed as an offer to buy or sell the securities named. An offer can only be made through the Official Statement.

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