



# Anser Charter School

Garden City, Idaho



**\$11,730,000** Nonprofit Facilities Revenue Bonds (Credit Enhancement)  
\$11,375,000 Series 2021A  
\$355,000 Series 2021B (Federally Taxable)

## April 2021

Baird served as Sole Managing Underwriter

### Anser Charter School

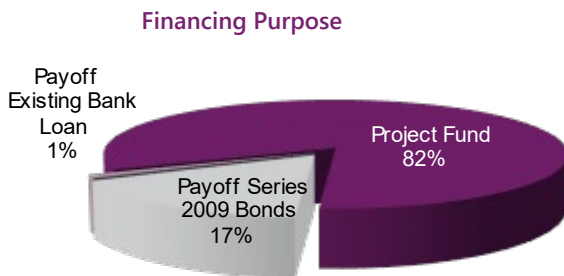
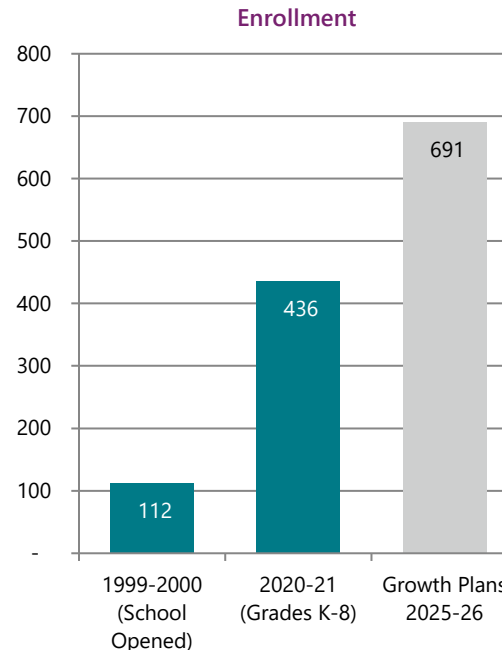
*Mission: To educate the whole child in a collaborative learning community where individuals are inspired to achieve their academic potential, be self-motivated and feel a sense of connection and responsibility to the world.*

### Financing Need:

- Refinance the School's Series 2009 Bonds and an outstanding bank loan
- Finance the renovation of the existing school facilities and the construction of additional school facilities, related equipment and other related improvements

### Financing Results:

- Moody's Rating of "Aa3" (Credit Enhancement - the Idaho Public Charter School Facilities Program) and "Ba2" Stable Outlook (Underlying)
- 35-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 2.67%



For additional information about this offering, please contact:

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