



Albert Einstein Academies

San Diego, California



\$16,285,000 Charter School Revenue Refunding Bonds, Series 2021 (Taxable)

September 2021

Baird served as Sole Managing Underwriter

Albert Einstein Academies

Mission: To educate children to thrive and contribute as active thinkers in the world.

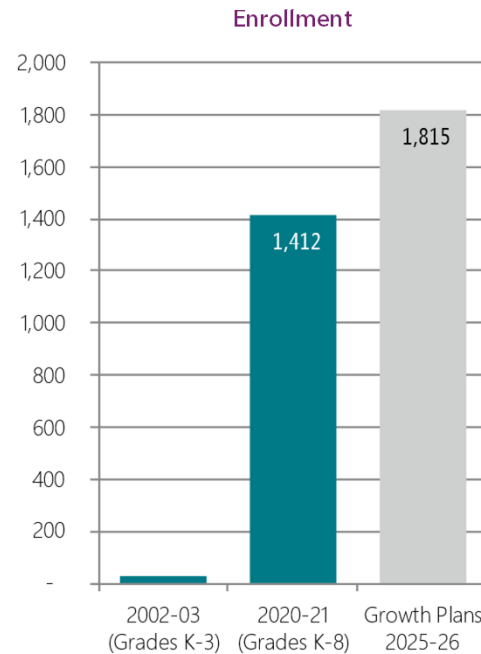
Vision: To nurture, cultivate and inspire multi-lingual, critical thinkers who are well-rounded, responsible, global citizens uniquely prepared to thrive, lead and create positive change in the 21st century.

Financing Need:

- Issue taxable bonds to refund the outstanding Series 2013A Bonds for savings. The 2013A Bonds were used to finance the acquisition, construction, expansion, renovation and equipping of the educational facilities known as Albert Einstein Middle School.

Financing Results:

- S&P Global rating of "BB" (Stable Outlook)
- 22-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 4.47%



For additional information about this offering, please contact:

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Principal Investments

Asset Management

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