



# Academic Leadership Charter School

Bronx, New York

BAIRD

**\$17,770,000** Revenue Bonds, Series 2021

## June 2021

Baird served as Sole Managing Underwriter

### Academic Leadership Charter School

*Mission: To develop in students the ability to exceed New York State performance standards in all major academic areas in a safe and nurturing environment. In partnership with parents and the community, students are empowered to become leaders and take an active role in their learning while exhibiting good character.*

### Financing Need:

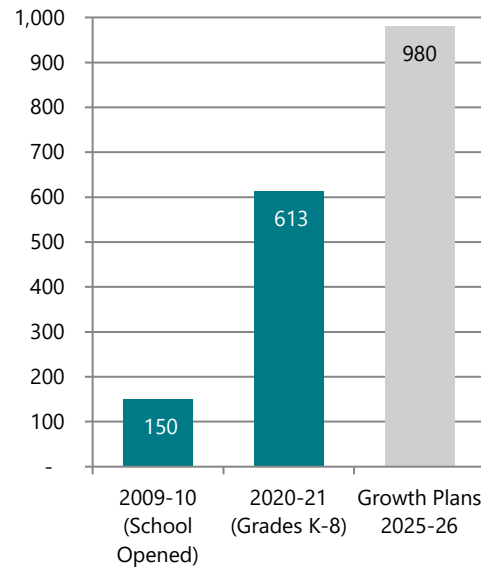
- Finance a portion of the cost to construct and equip a 60,000 sq. ft. school facility and to acquire and install improvements of machinery, equipment and other personal property

### Financing Results:

- S&P Bond Rating of "BBB-" (Stable Outlook)
- 15-year fixed rate financing
- Secured a True Interest Cost ("TIC") of 2.41%



### Enrollment



For additional information about this offering, please contact:

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