

Baird Global Consumer Investment Banking

BAIRD

Global Investment Banking

Select 2024-2025 Transactions

 <p>A Portfolio Company of BLUEPOINT Comprehensive Amendment and Long-Term Maturity Extension Senior Term Loan Revolving Credit Facility</p>	 <p>Sale to </p>	 <p>A Portfolio Company of EMERAM Refinancing Senior Term Loan Revolving Credit Facility</p>	 <p>A Portfolio Company of  Sale to </p>
 <p>A Portfolio Company of NORDIC CAPITAL Sale to </p>	 <p>A Portfolio Company of ICG Has Been Acquired by </p>	 <p>\$338,235,280 Common Stock Initial Public Offering</p>	 <p>Sale to </p>
 <p>A Portfolio Company of  Has Been Acquired by TSG CONSUMER</p>	 <p>\$1,051,435,560 Ordinary Shares Follow-on Offering</p>	 <p>\$159,562,500 Common Stock Follow-on Offering</p>	 <p>A Portfolio Club of  Sale to</p>
 <p>Sale of Ammunition Manufacturing Assets to </p>	 <p>A Portfolio Company of  A Portfolio Company of </p>	 <p>A Portfolio Company of  Sale to </p>	 <p>A Portfolio Company of  Sale to </p>
 <p>A Portfolio Company of  Sale to  A Division of ARTEMIS</p>	 <p>Sale to </p>	 <p>A Portfolio Company of  Refinancing Asset-Based Revolving Credit Facility</p>	 <p>Sale to </p>
 <p>A Portfolio Company of  Acquired by </p>	 <p>A Portfolio Company of  Sale to </p>	 <p>A Portfolio Company of  Sale to </p>	 <p>A Portfolio Company of  Acquired by </p>
 <p>A Portfolio Company of  Sale to </p>	 <p>A Portfolio Company of  Acquired by </p>	 <p>Acquisition of </p>	 <p>A Portfolio Company of  Sale to </p>

2025 highlighted the true strength and resilience of Baird's Global Consumer Investment Banking team. Throughout the year, we were honored to serve as a steadfast partner to our clients, delivering the sophisticated advice and innovative solutions required in an evolving landscape. Thanks to our team's market-leading execution and unwavering commitment, we delivered exceptional outcomes for our clients. We head into 2026 with incredible momentum and are perfectly positioned for a standout year of growth.

2024-2025 Highlights

- 45+ Advisory & Capital Raising Transactions
- \$15B+ Total M&A Volume
- ~\$450M Average M&A Transaction
- \$5.2B+ Capital Raised

2026 Backlog

- 35+ Transactions
- \$9B+ M&A Volume

One Global Team Dedicated to the Consumer Sector

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& SPORTING GOODS

MULTI-UNIT,
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