

Baird Trust

Client Information Portal

The **Client Information Portal** provides on-line access to your Baird Trust Company account. To request access, contact your Trust Officer or Portfolio Manager.

Log into the Client Information Portal

- Receive Access ID and initial Password via separate emails from our provider, FIS.
- Visit bairdtrust.com and click on the “LOGIN TO YOUR ACCOUNT” button.
- Follow the enrollment process by answering the questions presented to establish your secured access and create your new password.
- Your password must be 8 to 24 characters long. It must contain a mix of at least 3 of the following:
 - Numbers
 - Uppercase letters
 - Lowercase letters
 - Special characters

System Recommendations

1. Pentium Dual-Core/Athlon X2 minimum, Core 2 Duo/Athlon II X2 or higher recommended
2. 1024 x 768 or greater resolution
3. RAM 1G required minimum, 2G recommended
4. Additional software Microsoft® Excel® 2003, 2007 or 2010 Adobe® Acrobat® Reader 11.0 or newer

Supported Browsers & Supported Operating Systems

Edge -Windows 10

Internet Explorer*-Windows 7, Windows 8, Windows 8.1, Windows 10

Firefox -Windows 7, Windows 8, Windows 8.1, Windows 10

Chrome -Windows 7, Windows 8, Windows 8.1, Windows 10

Safari –Mac OS X 10.13 “Catalina”

iOS iPad 2, 3 and 4

Baird Trust

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Questions?

Account specific questions should be directed to your Trust Officer or Portfolio Manager. Contact information for each is available at bairdtrust.com.

For help with passwords or computer technology, contact our technology support group at 877.266.1244

Technology Support is available to assist weekdays 7:30 a.m. – 5:00 p.m.

**Client Information Portal may not be compatible using Internet Explorer on tablets or other mobile devices.*