

Training & Consulting

Our team of School Business Solutions experts offer onsite and remote training opportunities, mentoring and consulting. We provide stand-in services during employment gaps, mentor new hires and assist with staff training and orientation in the business office.

STAFF TRANSITIONS CAN GIVE RISE TO QUESTIONS FROM SCHOOL BOARD MEMBERS AND STAFF SUCH AS:

- How do we provide assurance that financial records are accurate and complete and that our financial operations will continue with the appropriate oversight?
- How do we provide mentoring and assistance to administrators who are new to our school district?
- How do we communicate what's expected of our business office personnel before, during and after
- A transition? Are they trained so they may meet these expectations?
- What should we do if there is a time when a position is unfilled?

HOW WE CAN HELP DURING TRANSITIONS

- Business office consulting, training and mentoring
- Review of current financial records
- Multi-year budget planning and analysis
- Accounting and audit preparation
- Fulfilling annual meeting requirements
- Cash reconciliation and DPI reporting
- Business office efficiencies and procedural recommendations
- Board and community presentations

To learn how our comprehensive suite of school business services can benefit your district, contact our School Business Solutions team at schoolbusinesssolutions@rwbaird.com, 414-298-2324 or visit bairdsbs.com.

