



Uplift Education

Dallas, Irving and Arlington, Texas



Great outcomes.
Done well.

\$56,835,000

\$56,150,000 Nonprofit Facilities Revenue Bonds, Series 2010A (Tax-Exempt)

\$685,000 Educational Revenue Bonds, Series 2010B (Federally Taxable)

March 2010

Baird served as **sole managing underwriter** for this offering.

Uplift Education

Mission: To create and sustain schools of excellence that empower students to reach their highest potential and inspire a love of learning, achievement, service, and responsible citizenship. The vision of Uplift Education is to offer a college-preparatory program to students who would not otherwise have access to the highly focused and disciplined environment required to prepare them for entry into and success in a four-year college

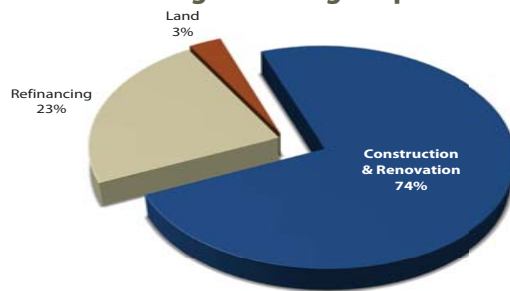
Financing Need:

Finance expansion at five existing campuses, refinance short term notes used to make improvements, and finance construction of two new campuses

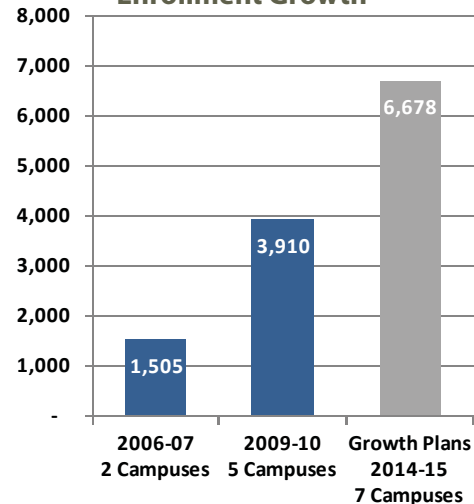
Results:

- Bond Rating of "BBB-" by S&P
- 35-year fixed rate financing
- Secured an average borrowing cost of 6.36%

Resulting Financing Purposes



Enrollment Growth



For additional information about this offering, please contact:

Brian Colon
Managing Director
303.270.6335
bcolon@rwbaird.com

National Charter School Finance Group
210 University Blvd, #900
Denver, CO 80206
303.270.6330
www.rwbaird.com/charterschools

Robert W. Baird & Co.

Independent and employee-owned, Baird is one of the largest financial firms located outside of New York. We focus on great outcomes and how to achieve them for our clients.

Private Wealth Management

Capital Markets - Investment Banking

Private Equity

Asset Management

©2010 Robert W. Baird & Co. Incorporated. Member SIPC. MC-26401. Every Community's needs are unique and experiences and results will differ, but Baird professionals have the comprehensive expertise required to create outcomes for all types of clients. Please visit emma.msrb.org for more information on municipal bonds.