



New Frontiers Charter School

San Antonio, Texas



Great outcomes.
Done well.

\$7,580,000

\$3,185,000 Education Revenue Bonds, Series 2010A (Tax-Exempt)

\$435,000 Taxable Education Revenue Bonds, Series 2010B (Taxable)

\$3,960,000 Taxable Education Revenue Bonds, Series 2010Q (Qualified School Construction Bonds)

November 2010

Baird served as **sole managing underwriter** for this offering.

New Frontiers Charter School

Mission: *A first-rate education is the birthright of every individual, that all children can learn and that every child should be challenged to meet his or her full potential.*

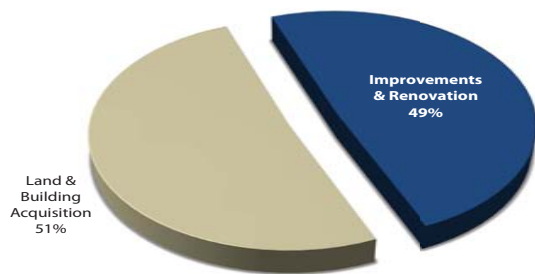
Financing Need:

Acquire existing land and buildings and renovations for additional classrooms, science lab, computer lab and library; upgrades to existing facilities; construction of additional parking spaces and covered outdoor physical education building.

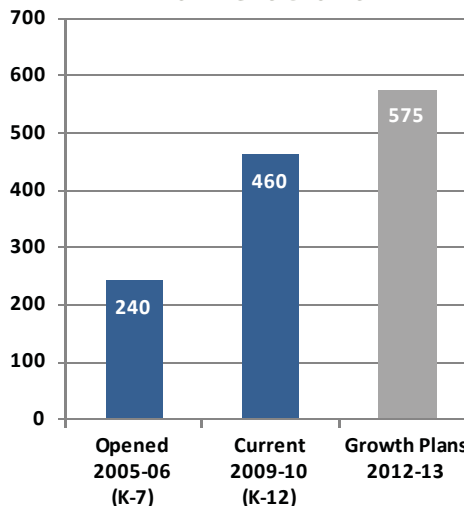
Results:

- Bond Rating of "BBB" by S&P
- 30 -year fixed rate financing
- Secured an average borrowing cost of 5.57%

Resulting Financing Purposes



Enrollment Growth



For additional information about this offering, please contact:

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