



Compass Public Charter School

Meridian, Idaho



\$5,155,000

\$4,870,000 Nonprofit Facilities Revenue Bonds, Series 2010A (Tax-Exempt)

\$285,000 Educational Revenue Bonds, Series 2010B (Federally Taxable)

September 2010

Baird served as **sole managing underwriter** for this offering.

Compass Public Charter School

Mission: The Borrower's mission is to prepare each child with a personal compass that will guide them in life's directions. It does so by seeking to develop students who are competent, confident, productive and responsible young adults who possess the habits, skills and attitudes to succeed in life and be offered the invitation of a post-secondary education and satisfying employment.

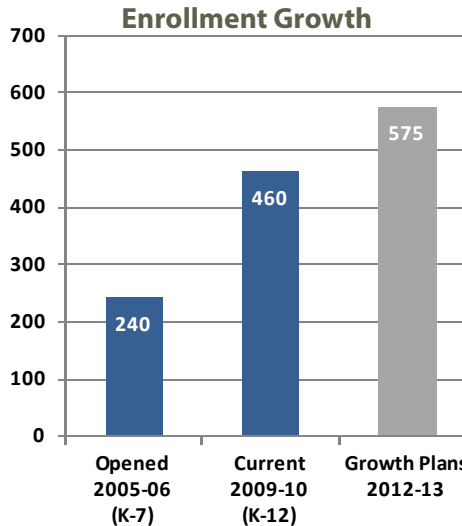
Financing Need:

Finance the acquisition of the existing school facility consisting of three buildings aggregating approximately 38,065 square feet, including an auditorium, 19 classrooms, office, cafeteria and gymnasium for approximately 550 students on 3.64 acres of land.

Results:

- Bond Rating of "BBB-" by S&P
- 35-year fixed rate financing
- Secured a net interest cost of 6.15%

Resulting Financing Purposes



For additional information about this offering, please contact:

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