



Caprock Academy

Grand Junction, Colorado



Great outcomes.
Done well.

\$9,865,000

\$9,650,000 Charter School Revenue Bonds, Series 2010A (Tax-Exempt)
\$215,000 Charter School Revenue Bonds, Taxable Series 2010B (Taxable)

November 2010

Baird served as **sole managing underwriter** for this offering.

Caprock Academy

Mission: To help all students achieve the highest academic and character potential using proven, accelerated academic programs while providing a safe environment. The vision of the Academy is to strengthen the community through the involvement of parents, educators and community leaders working together to provide an environment that fosters academic excellence and develops strong character in its students.

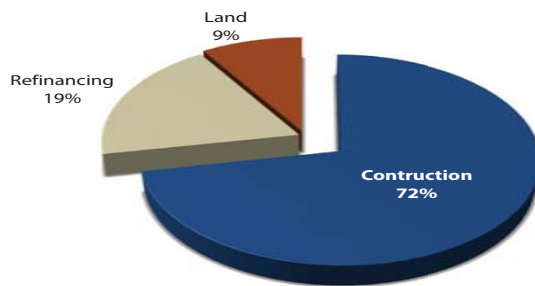
Financing Need:

Refinance the cost of purchasing certain modular buildings; Acquire land, construct and equip an educational facility.

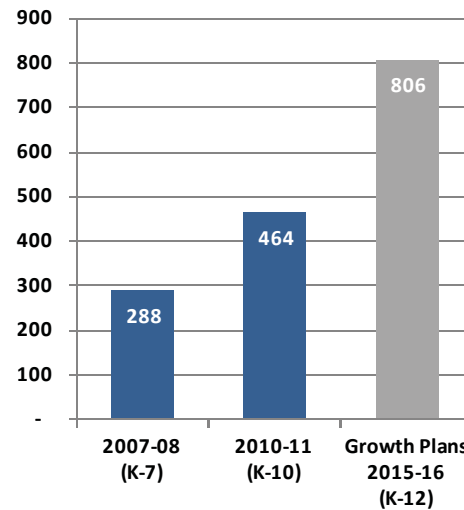
Results:

- Non-rated
- 35 -year fixed rate financing
- Secured an average borrowing cost of 7.50%

Resulting Financing Purposes



Enrollment Growth



For additional information about this offering, please contact:

Brian Colon
Managing Director
303.270.6335
bcolon@rwbaird.com

National Charter School Finance Group
210 University Blvd, #900
Denver, CO 80206
303-270-6330
www.rwbaird.com/charterschools

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