



Individual Account Application

(Individual, Joint Tenant, UGMA/UTMA Trusts)

Do not use this application to open an IRA or other tax-advantaged retirement account.
If you have questions, call (toll-free) 1-866-442-2473.

Overnight Express Mail to:
Baird Funds
c/o U.S. Bancorp Fund Services, LLC
615 E. Michigan Street, 3rd Floor
Milwaukee, WI 53202-5207

Mail to:
Baird Funds
c/o U.S. Bancorp Fund Services, LLC
P.O. Box 701
Milwaukee, WI 53201-0701

In compliance with the USA PATRIOT ACT all financial institutions (including mutual funds) are required to obtain, verify, and record the following information for all registered owners or others who may be authorized to act on an account: **full name, date of birth, Social Security numbers, and permanent street address. Corporate, trust, and other entity accounts require additional documentation.** This information will be used to verify your true identity. We will return your application if any of this information is missing, and we may request additional information from you for verification purposes. In the rare event that we are unable to verify your identity, the Fund reserves the right to redeem your account at the current day's net asset value.

1. Account Registration (Select one)

Individual

Owner's name (first, middle, last)

____ - ____ - ____
Social Security Number

Date of birth
(Must be 18 or older)

Owner's driver's license or state I.D. number

State of issue

Expiration date

Joint Account ("Joint tenants with right of survivorship", unless otherwise specified.)

Joint owner's name (first, middle, last)

____ - ____ - ____
Joint owner's Social Security Number

Date of birth
(Must be 18 or older)

Joint owner's driver's license or state I.D. number

State of issue

Expiration date

Gift/Transfer to Minor (UGMA/UTMA)

Guardian/Custodian's name (one name only)

____ - ____ - ____
Guardian/Custodian's
Social Security Number

Date of birth

Guardian/Custodian's driver's license or state I.D. number

State of issue

Expiration date

Minor's name (first, middle, last)

____ - ____ - ____
Minor's Social Security Number

Minor's date of birth

2. Contact Information

Permanent Street Address

Residential Address or Principal Place of Business –
No P.O. Box or foreign addresses.

Street address _____ Apt/Suite _____

City/State/Zip _____

Daytime phone number _____ Evening phone number _____

Mailing Address (If different from Street Address) No foreign addresses. If completed this address will be used as the Address of Record for all statements, checks, and required mailings.

Mailing address _____ Apt/Suite _____

City/State/Zip _____

3. Investment Choice

Minimum initial investment is \$2,500 for Investor Class and \$25,000 for Institutional Share Class.

Baird Core Plus Bond Fund

Investor Class (63) \$ _____
 Institutional Share Class (71) Investment amount

Baird Aggregate Bond Fund

Investor Class (64) \$ _____
 Institutional Share Class (72) Investment amount

Baird Intermediate Bond Fund

Investor Class (62) \$ _____
 Institutional Share Class (70) Investment amount

Baird Short-Term Bond Fund

Institutional Share Class (73) \$ _____
Investment amount

Baird Intermediate Municipal Bond Fund

Investor Class (66) \$ _____
 Institutional Share Class (74) Investment amount

Baird LargeCap Fund

Investor Class (61) \$ _____
 Institutional Share Class (69) Investment amount

Baird MidCap Fund

Investor Class (68) \$ _____
 Institutional Share Class (76) Investment amount

Funding Method

Check \$ _____ (Please make payable to Baird Funds. We are unable to accept third party checks.)
 Wire \$ _____ A completed application is required in advance of wiring funds.
(For wire instructions, call 1-866-442-2473).

Average Cost Basis applies unless otherwise indicated in Section 9

All Capital Gains & Dividends will be Reinvested unless a box is checked:

Capital Gains Reinvested & Dividends in Cash Capital Gains & Dividends in Cash

4. Shareholder Account Options



Please include a voided bank check if you are establishing an AIP, Telephone Purchase Option, direct deposit of distributions, or the Telephone Redemption Option via electronic funds transfer (EFT) or wire.

Automatic Investment Plan (AIP) – You can make automatic purchases from your bank account into a Baird Funds account.

Amount invested each time (\$100 minimum) \$ _____

Fund name: _____

Investment frequency: Once a month on the _____ day of the month.

This privilege will be effective 15 days after we receive your application in proper form. If the date you choose falls on a weekend or holiday, your AIP will occur on the next business day.

Each of the following account options will be added to your account. Unless a voided check is enclosed, the Telephone Purchase Option cannot be established with this application. If you do not want these options, check the boxes below.

Telephone Exchange Option – You can sell shares by phone from one Baird Funds account and use this money to buy shares in an identically registered Baird Funds account. I do **not** want the Telephone Exchange Option.

Telephone Redemption Option – You can sell shares by phone and have the money sent to your mailing address (in Section 2), or to your bank account (via EFT or wire). I do **not** want the Telephone Redemption Option.

Telephone Purchase Option – You can purchase shares by phone with payment from your designated bank account by EFT. I do **not** want the Telephone Purchase Option.

For further information about these account options, refer to the prospectus.

8. Additional Statements and/or Trade Confirmations

Complete the following information if you would like monthly statements and/or daily transaction confirmations to be sent to someone other than the Account Owner in Section 1 or dealer listed in Section 7. (Attach a separate sheet if additional copies are needed.)

Name of firm/individual

Street address

Attention name or department

City/State/Zip

Send monthly statements

Send daily trade confirmations

9. Cost Basis Method

The Cost Basis Method you elect applies to all covered shares acquired from January 1, 2012 forward and to all identically registered existing and future accounts you may establish, unless otherwise noted. The Cost Basis Method you select will determine the order in which shares are redeemed and how your cost basis information is calculated and subsequently reported to you and to the Internal Revenue Service (IRS). Please consult your tax advisor to determine which Cost Basis Method best suits your specific situation. If you do not elect a Cost Basis Method, your account will default to Average Cost Basis.

Primary Method (Select one)

- First In, First Out** – oldest shares are redeemed first.
- Last In, First Out** – newest shares are redeemed first.
- Low Cost** – least expensive shares are redeemed first.
- High Cost** – most expensive shares are redeemed first.
- Loss/Gain Utilization** – depletes shares with losses prior to shares with gains and short-term shares prior to long-term shares.
- Specific Lot Utilization** – you must specify the share lots to be sold at the time of redemption.

Secondary Method – applies only if Specific Lot Identification was elected as the Primary Method. The Secondary Method will be used for systematic redemptions and in the event the lots you designate for a redemption are unavailable. (Select One)

- First In, First Out**
- Last In, First Out**
- Low Cost**
- High Cost**
- Loss/Gain Utilization**

NOTE: if Secondary Method is not elected, First In, First Out will be used.

Before mailing this application, have you...

- Enclosed your check, made payable to Baird Funds?
- Entered your Social Security Number in Section 1?
- Included a voided check (if applicable)?
- Signed your application in Section 6?
- Elected Cost Basis method if Average Cost not selected.